

# ANALIZA EKONOMSKIH TRENDOVA I PROGNOZE U ENERGETSKOM SEKTORU

---

Domagoj Bačić



REPUBLIKA HRVATSKA  
Ministarstvo gospodarstva  
i održivog razvoja

# Sadržaj

- Quo vadis EU? (pregled ekonomske situacije na razini EU)

---
- Hrvatska vs. EU (stanje Hrvatske ekonomije)

---
- Koliko koštaju energenti? (pregled cijena energenata)

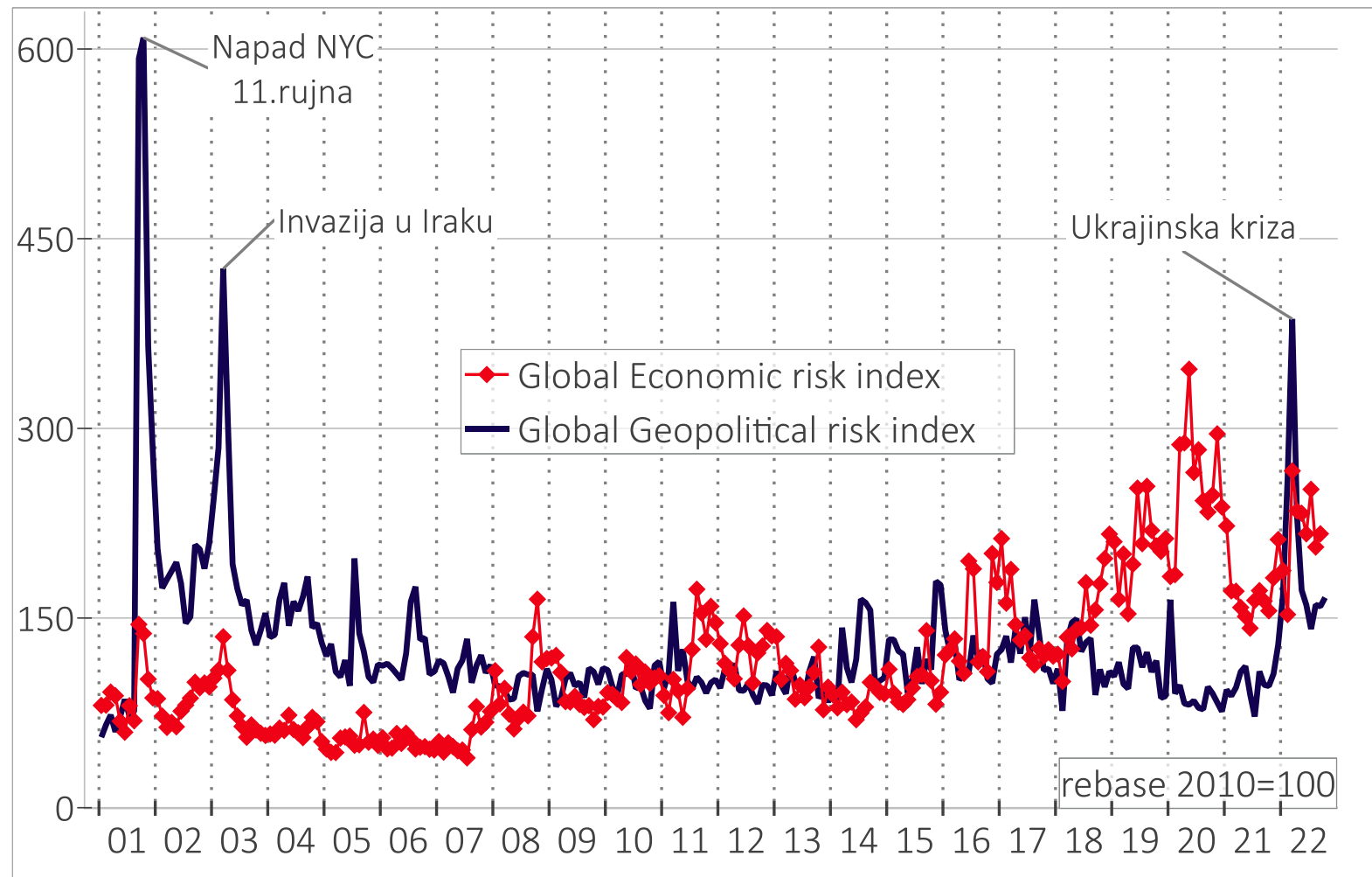
---

# QUO VADIS EU?

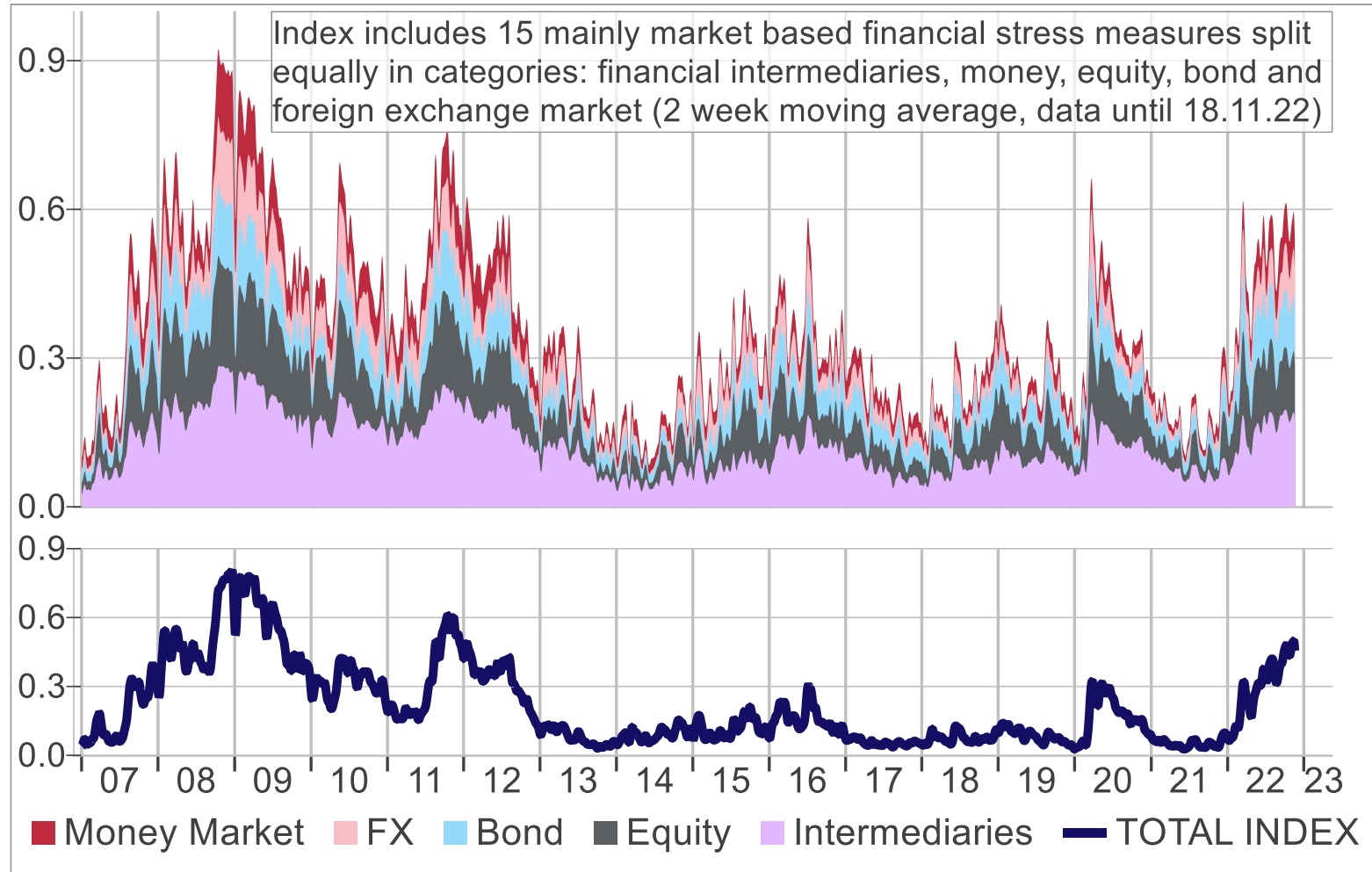
---



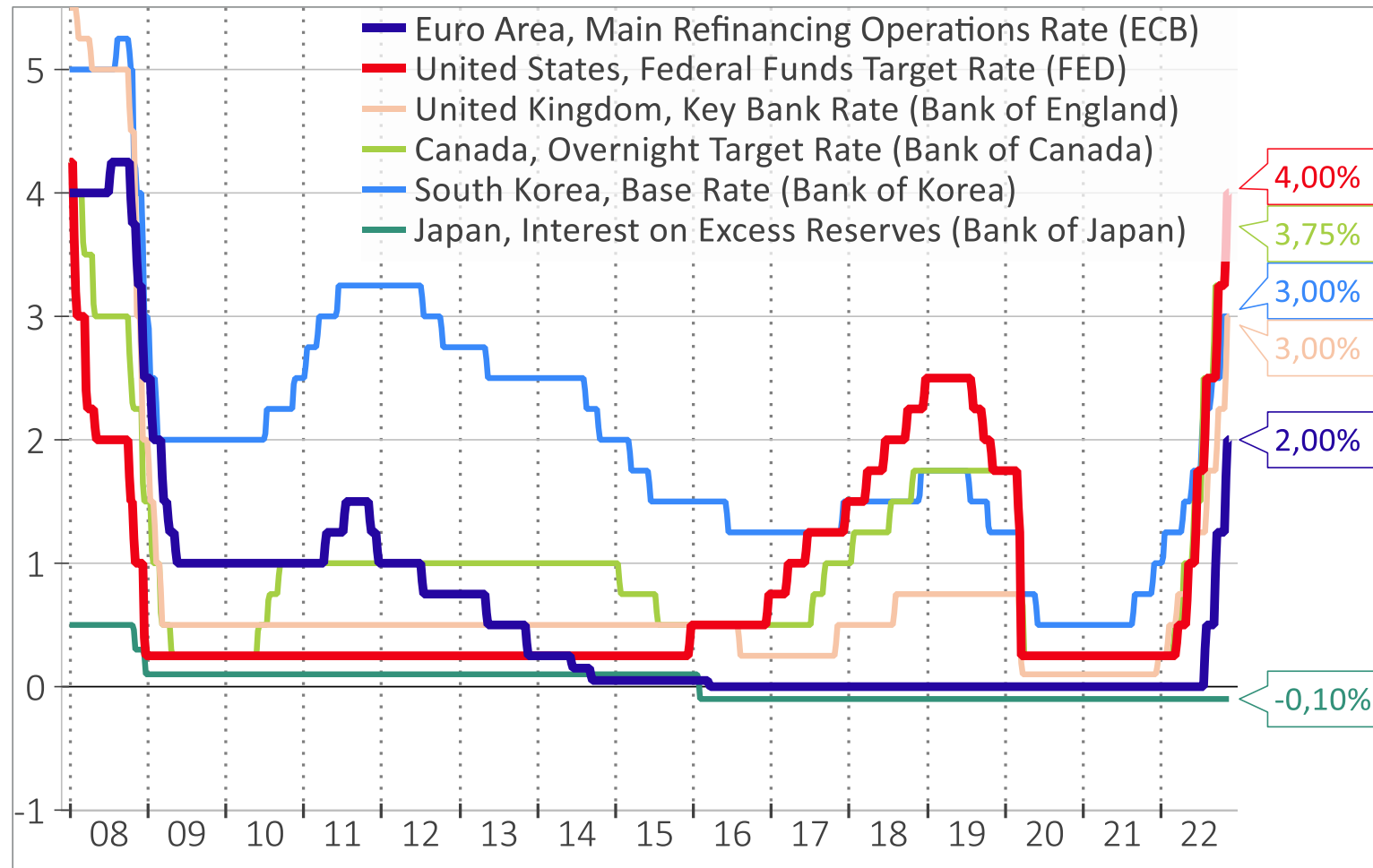
## Kretanje globalnih rizika (izvor: Economic Policy Uncertainty)



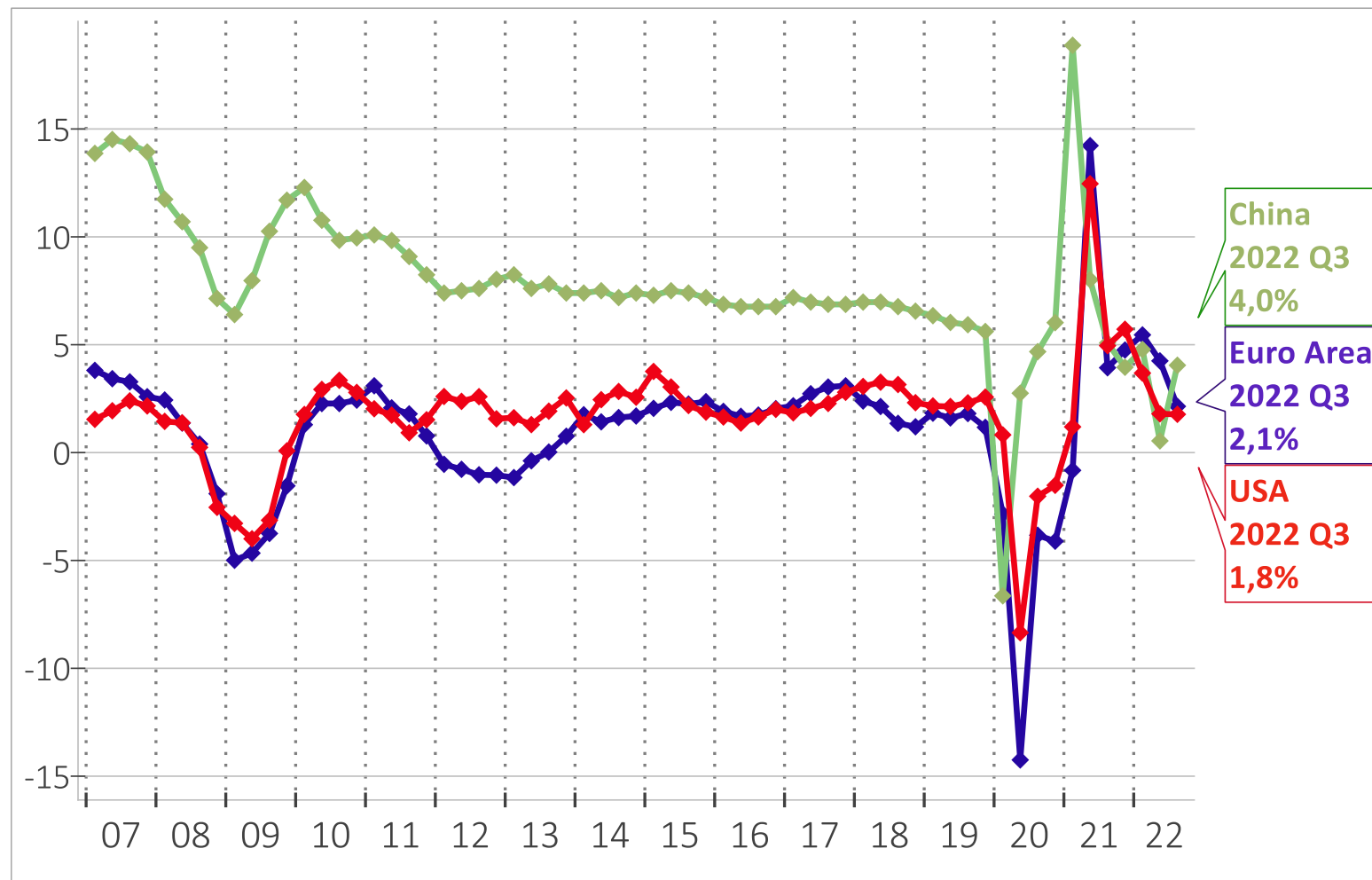
## Indeks sistemskog stresa za europodručje (izvor: ECB)



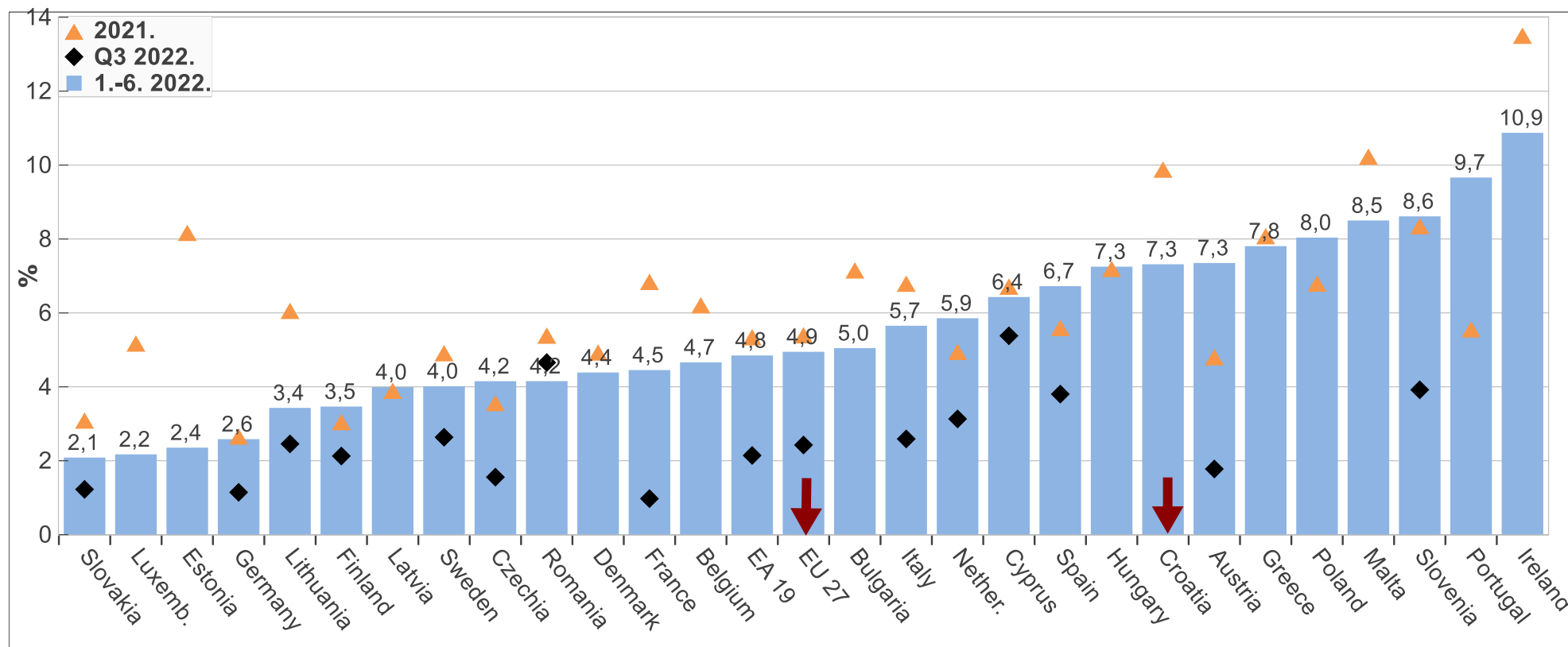
## Kretanje ključnih kamatnih stopa središnjih banaka (%)



## Realni međugodišnji rast BDP-a u SAD-u, Europodručju i Kini (%)

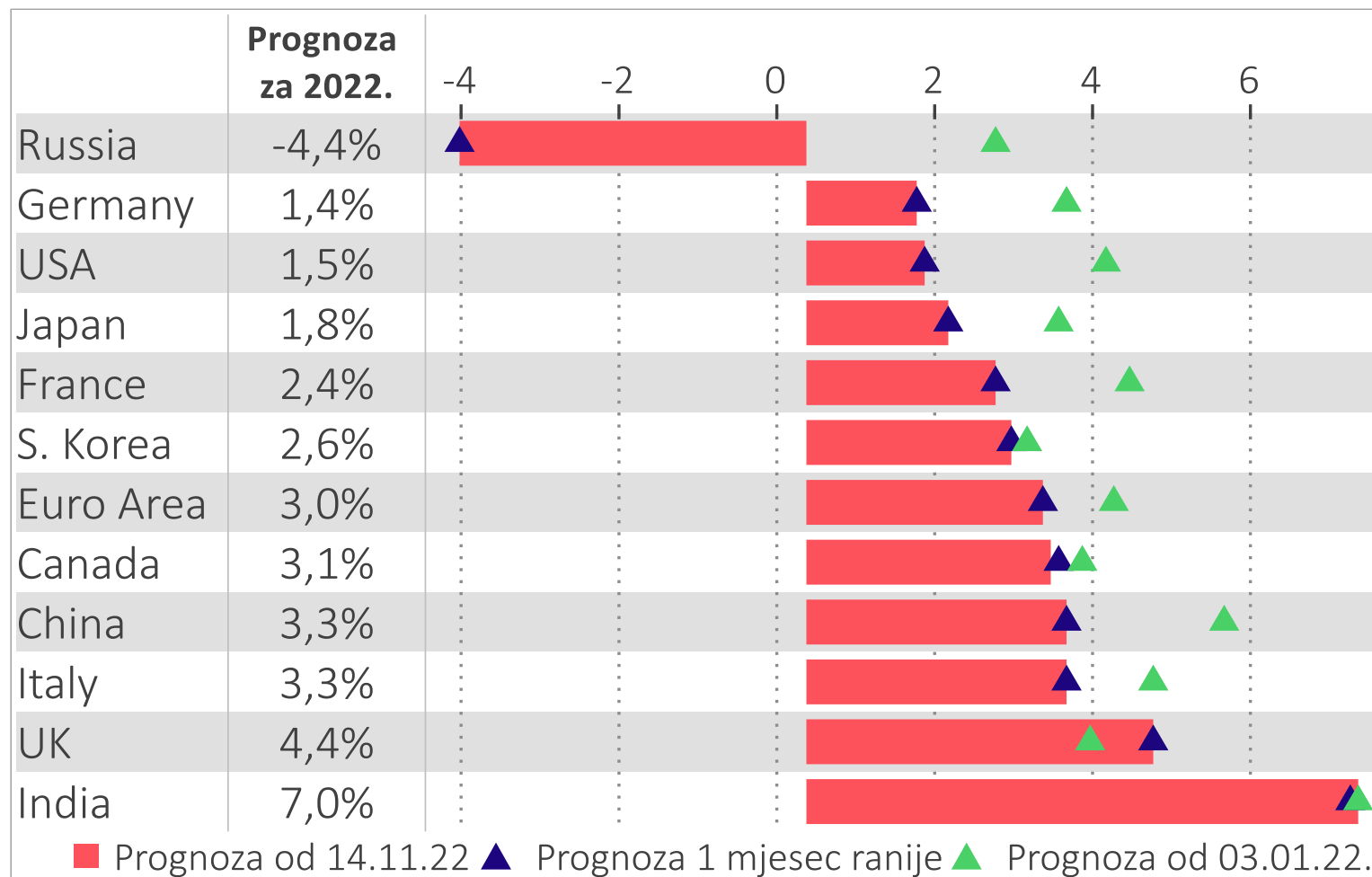


## Međugodišnje stope rasta realnog BDP-a u članicama EU (sezonski prilagođeni podaci)

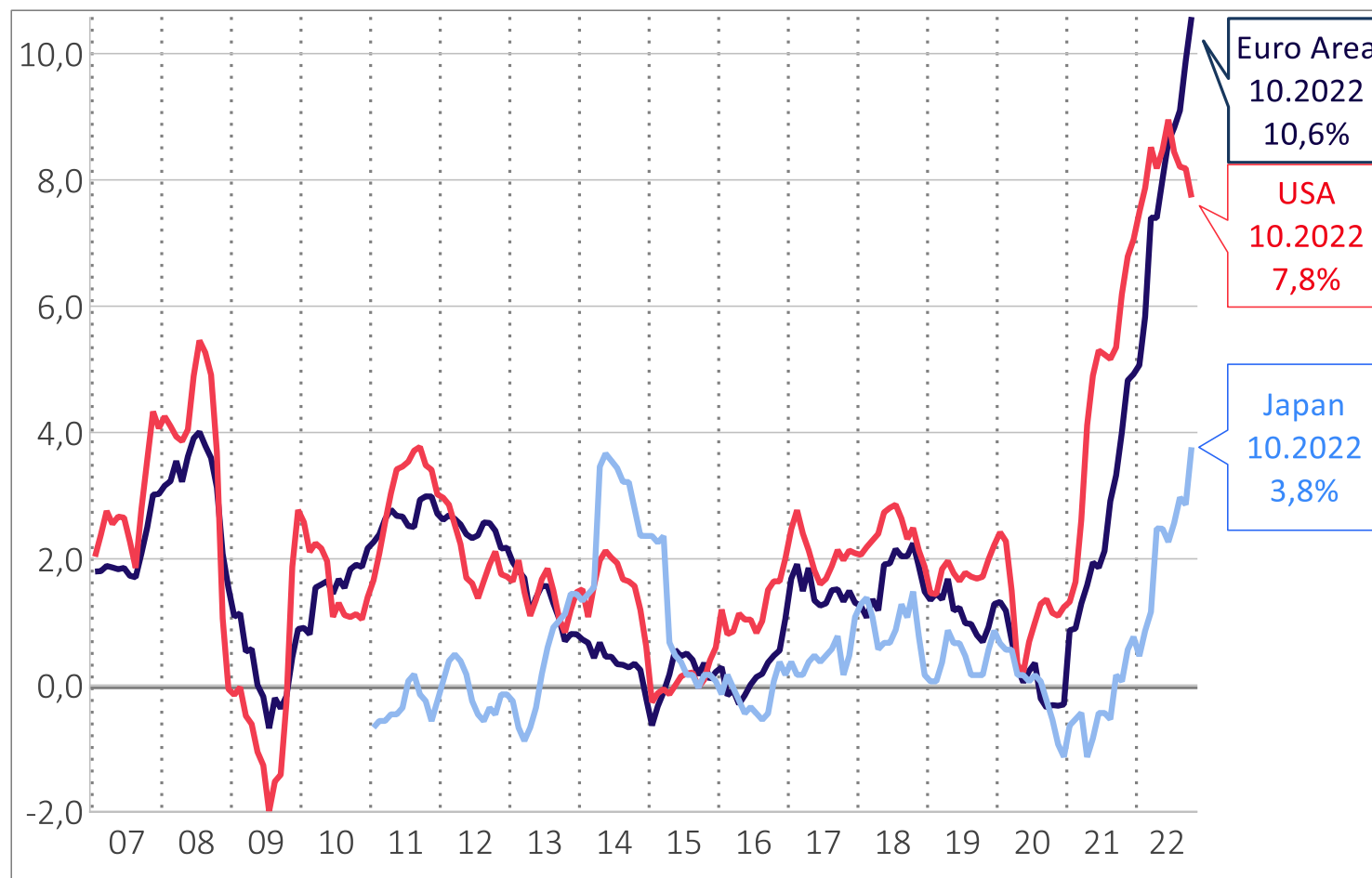




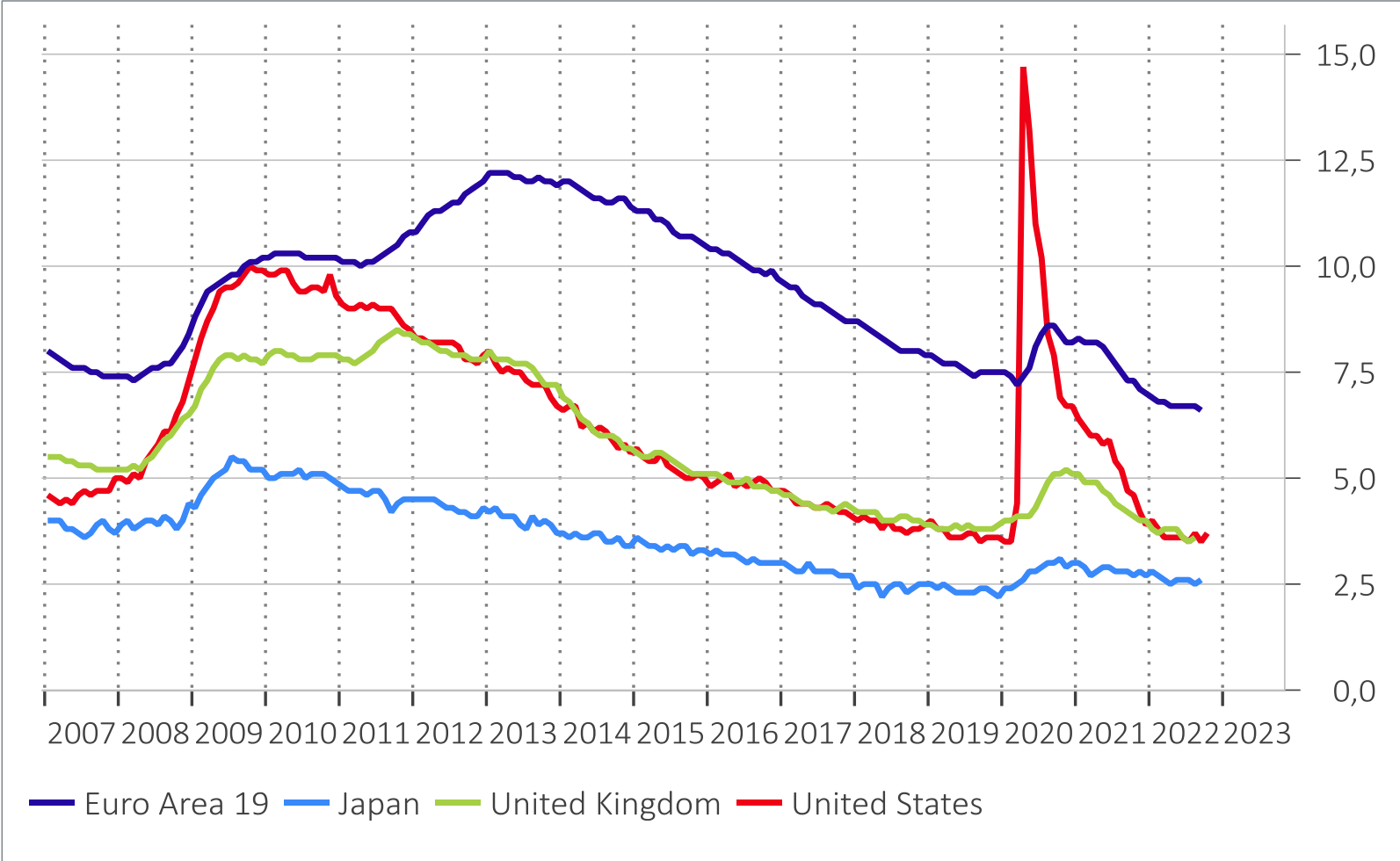
## Prognoze rasta BDP-a u 2022. (The Economist – poll of forecasters)



## Međugodišnji rast indeksa potrošačkih cijena (%)



### Stopa nezaposlenosti (sezonski prilagođena, %)

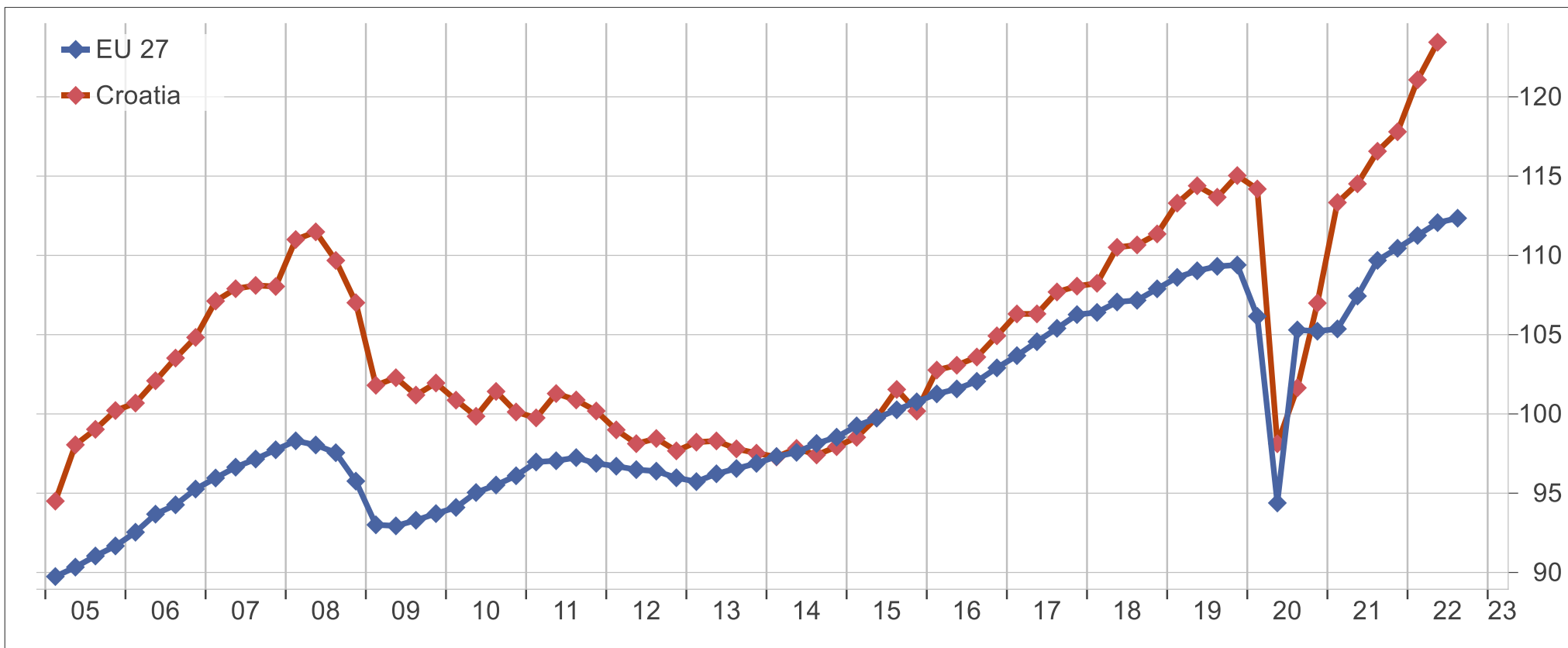


# HRVATSKA vs. EU

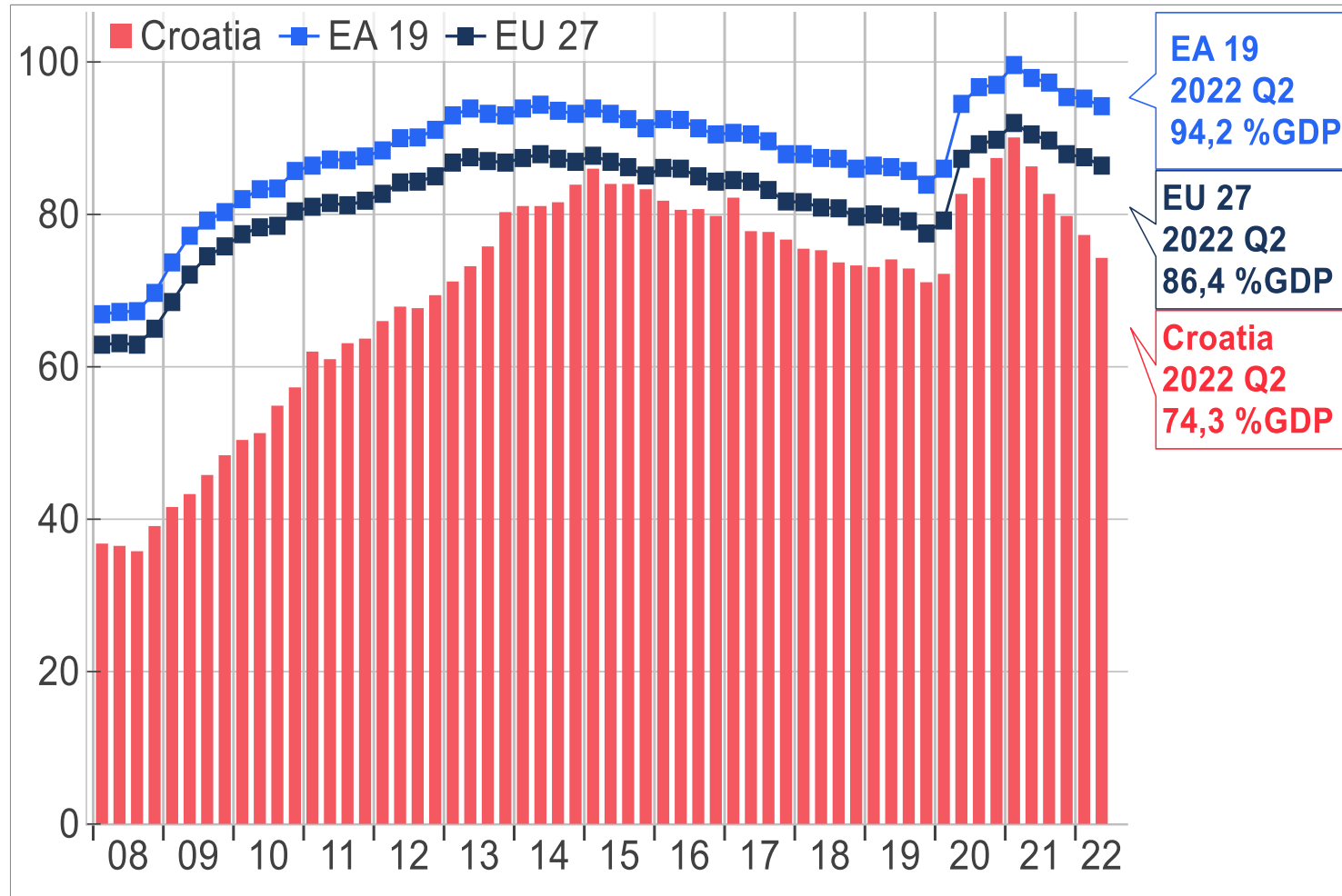
---



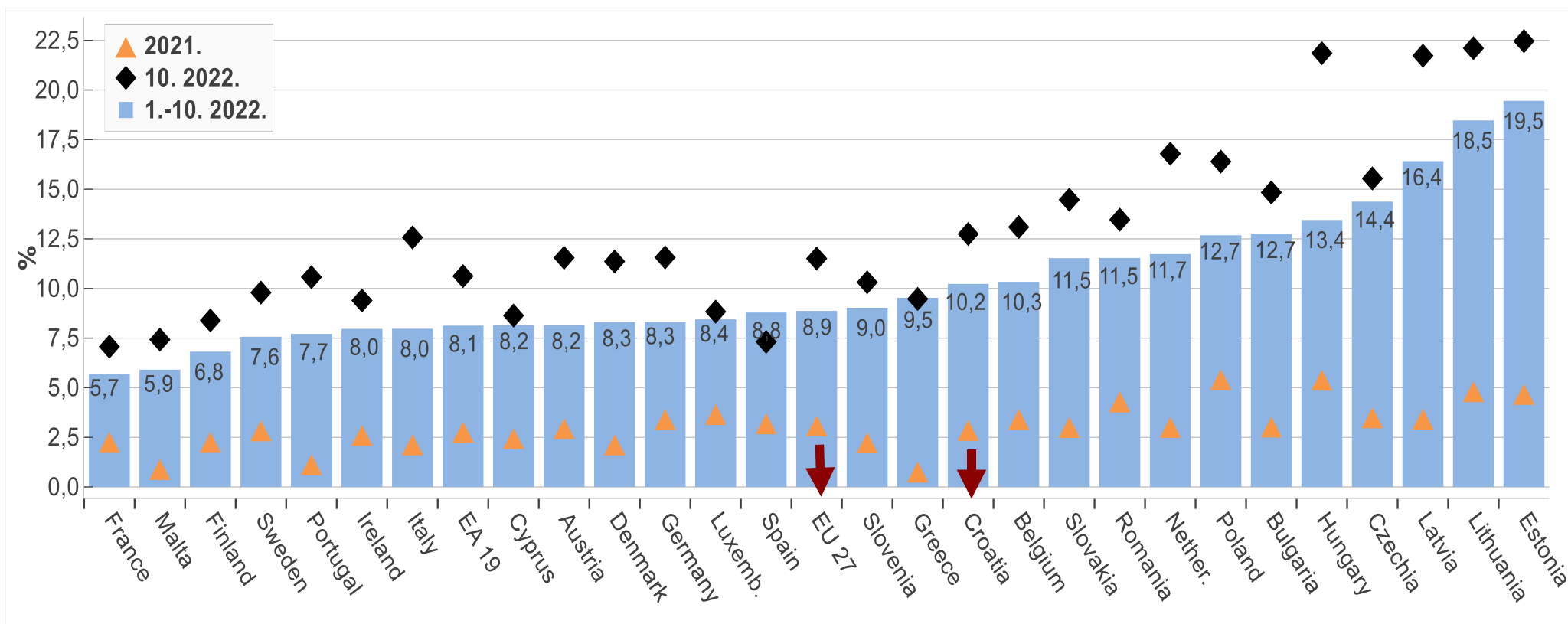
Realni BDP u RH i EU (indeks 2015. = 100, sezonski prilagođeni podaci)



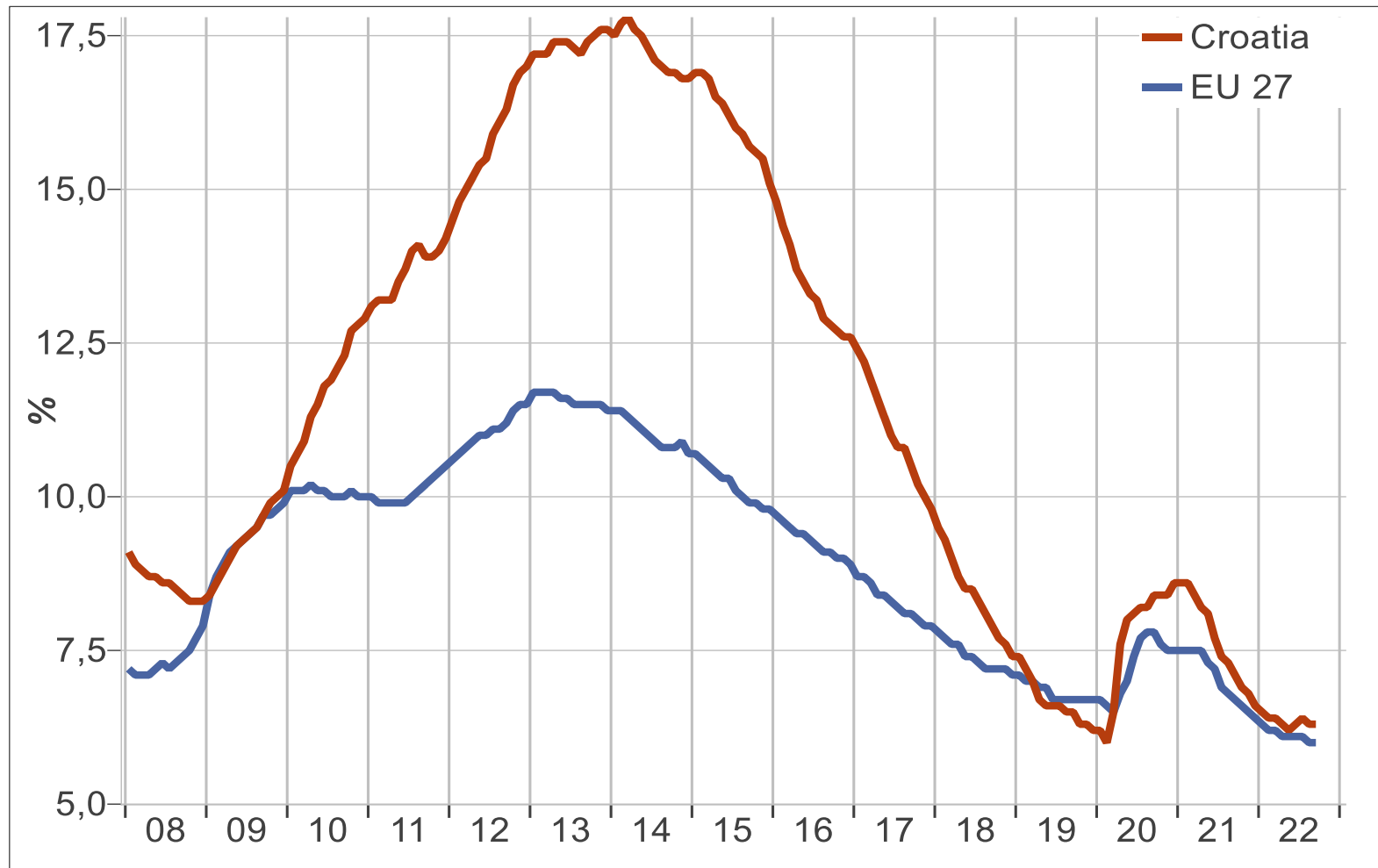
## Udio javnog duga u BDP-u (%) u RH i EU



## Godišnja stopa inflacije mjerena harmoniziranim indeksom potrošačkih cijena (HICP), %

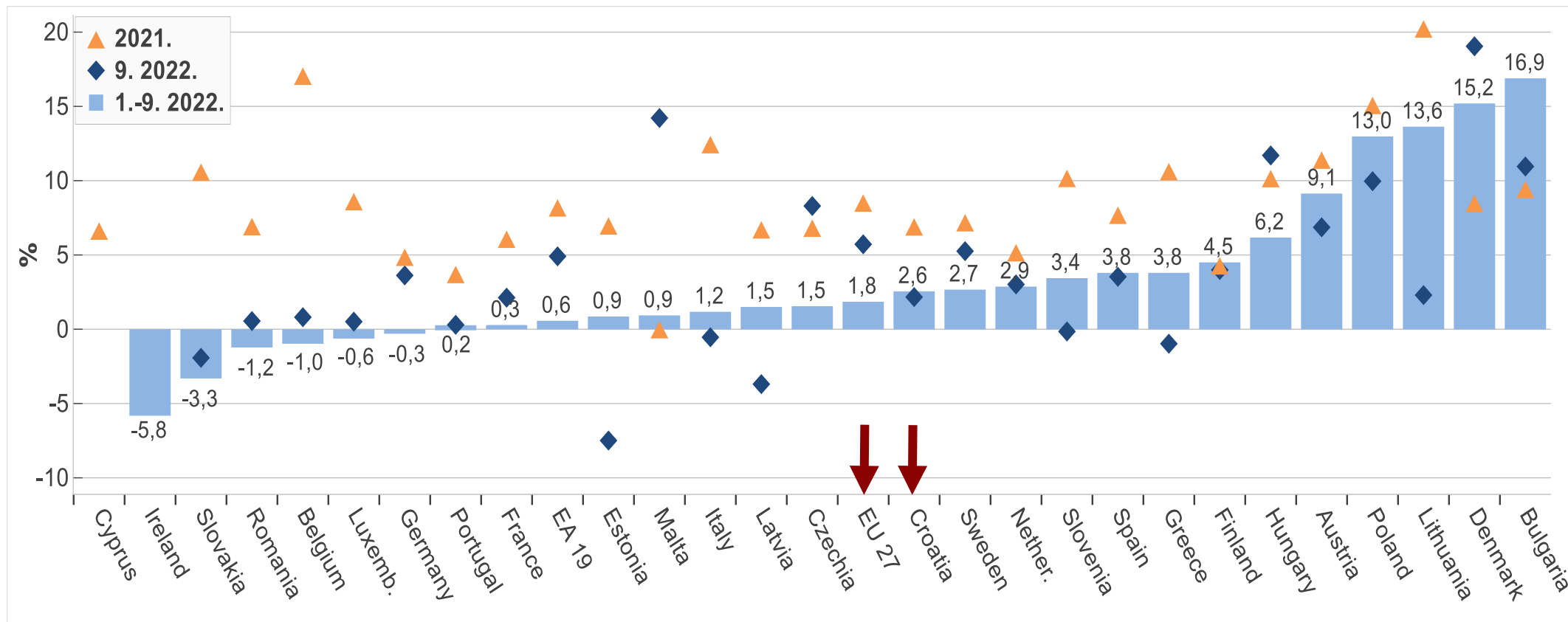


## Harmonizirana stopa nezaposlenosti (desezonirana)

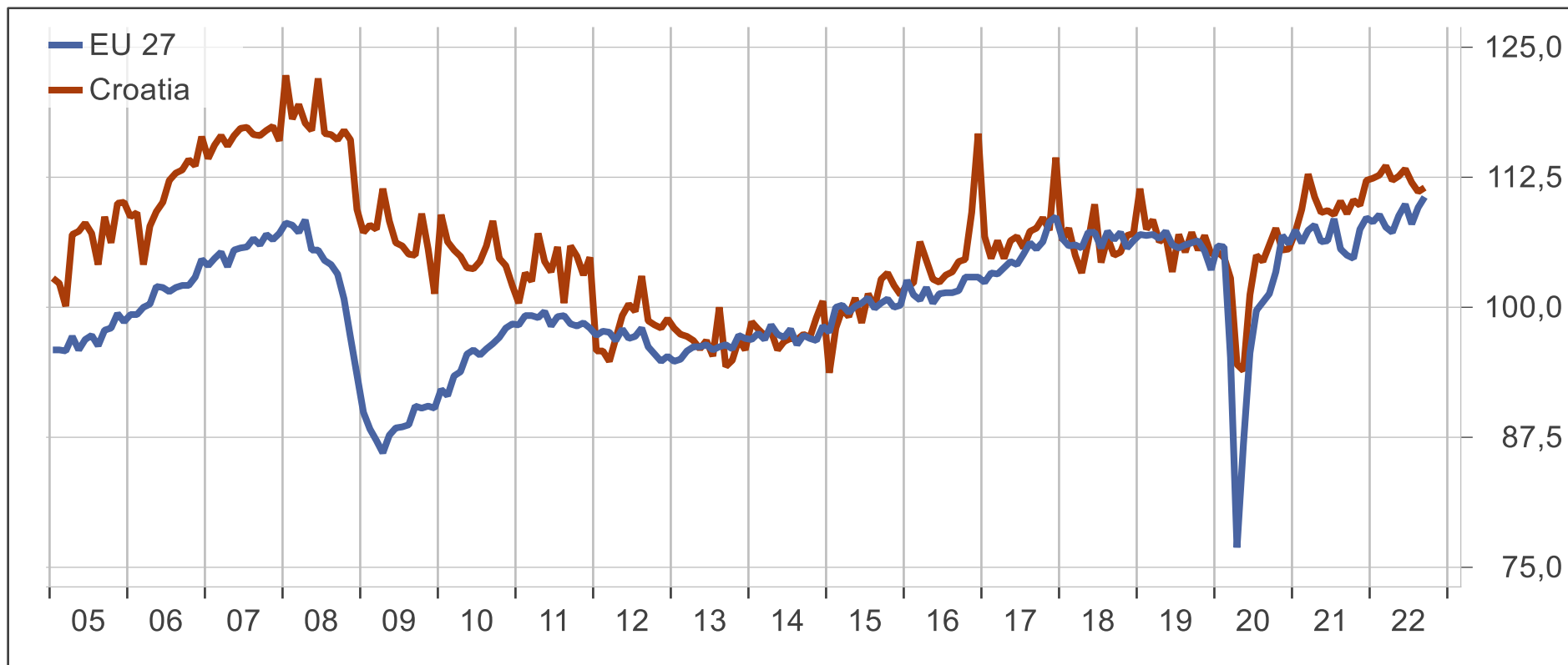




## Međugodišnji realni rast industrijske proizvodnje (kalendarski prilagođeni podaci)



## Obujam industrijske proizvodnje (indeks 2015. = 100, sezonski prilagođeni podaci)

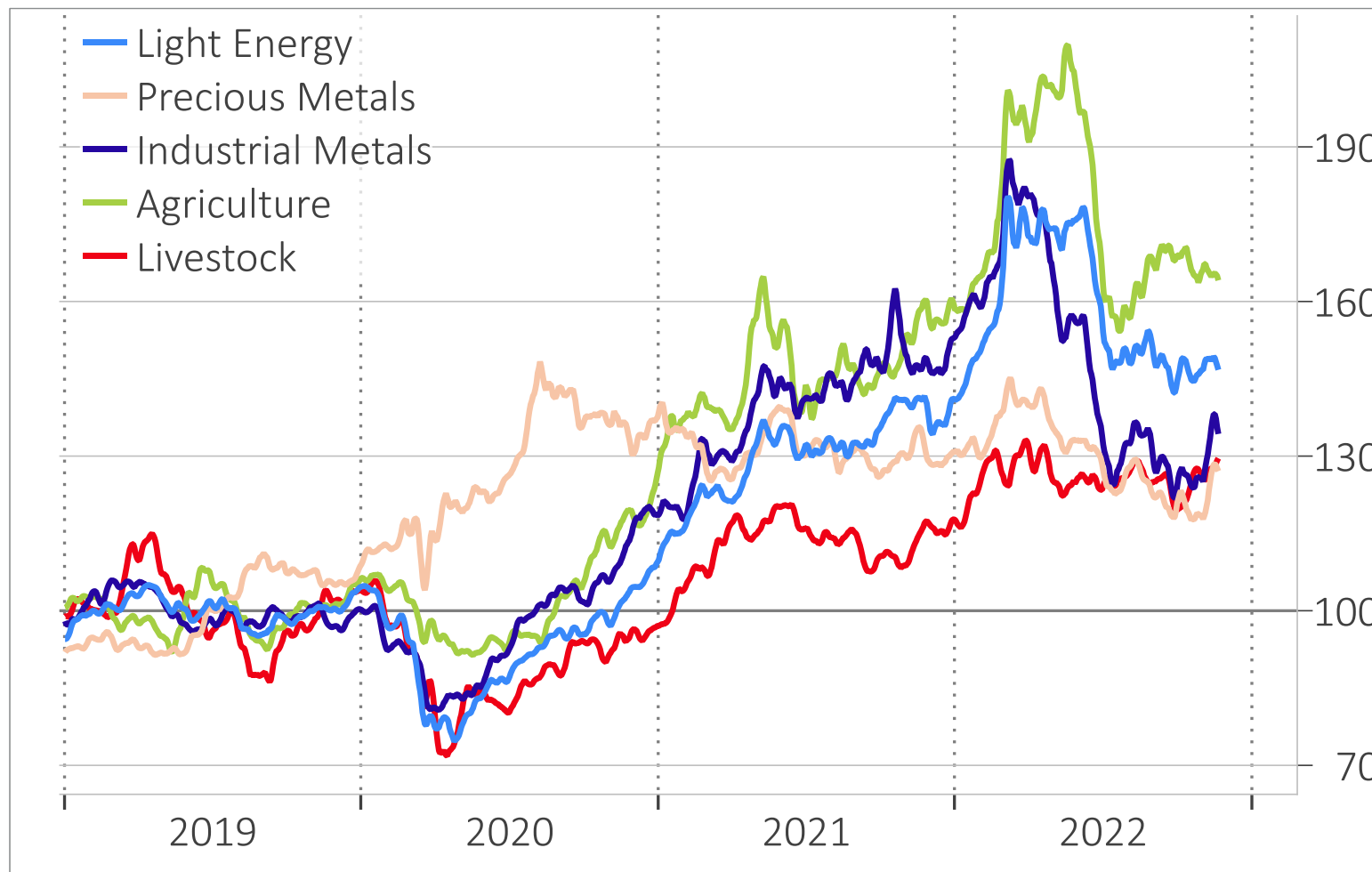


# KOLIKO KOŠTAJU ENERGENTI?

---



## S&P GSCI – cijene glavnih kategorija sirovina (indeks 2019. = 100)



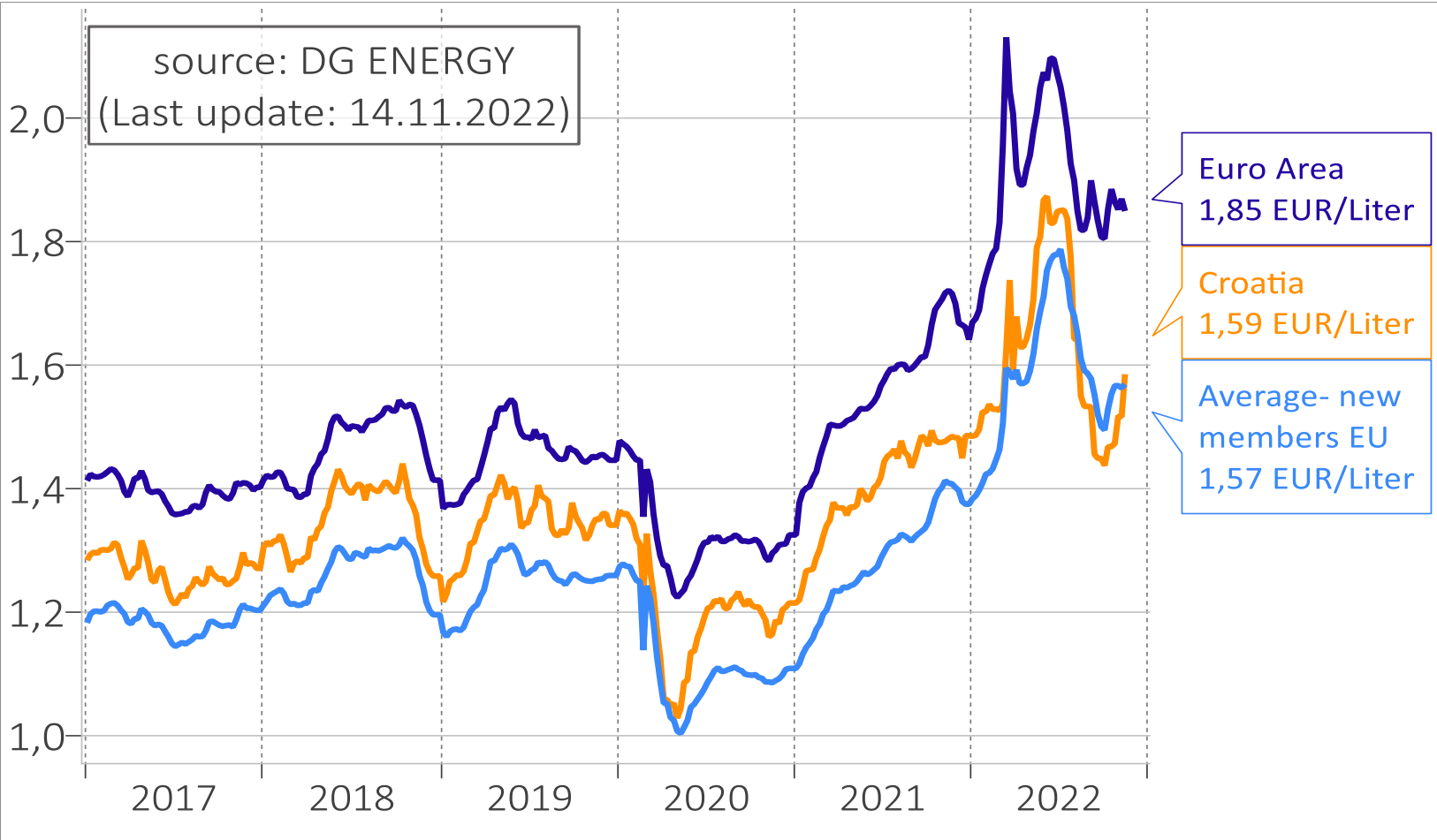
## Kretanje cijena nafte tipa Brent (USD)



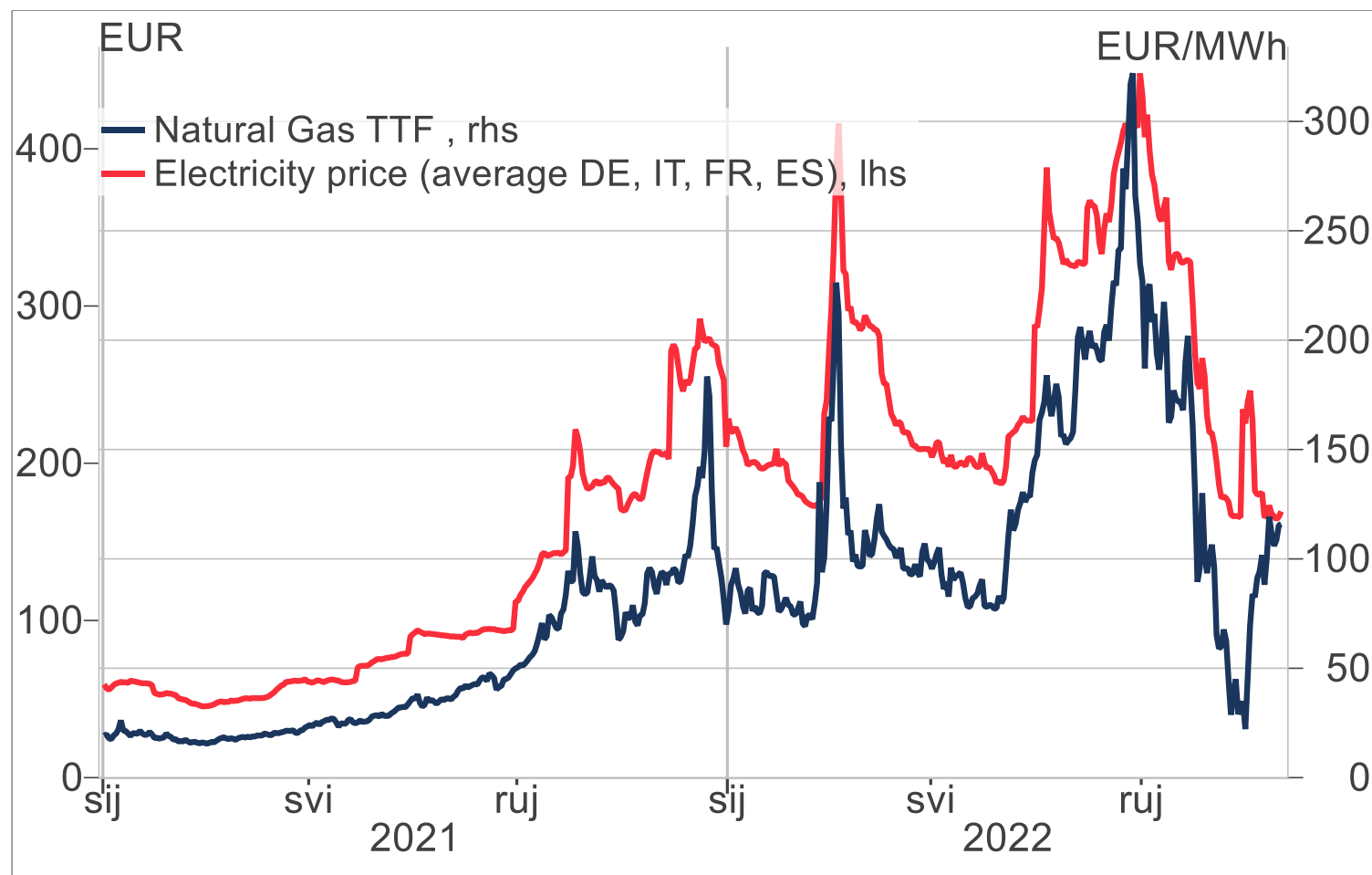
91 USD  
22.11.22.



# Cijene benzinskih goriva, Eurosuper 95 (EUR)



## Kretanje cijena plina i električne energije (EUR)



# HVALA NA PAŽNJI!

---



REPUBLIKA HRVATSKA  
Ministarstvo gospodarstva  
i održivog razvoja